

Infographic

Gross Direct Premiums Written and Deposits / Flows for Total Life Insurance, Annuity and Retirement-Related Business, 2019, 2020, 2021, 2022 and 2023: Top 300 Insurer Groups Worldwide

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Insuramore's analysis of gross direct premiums written and deposits / flows for total life insurance, annuity and retirement-related business of insurer groups in 2023 – with comparative data also included for 2019, 2020, 2021 and 2022 – covers up to the top 300 groups worldwide by this measure. Together, these 300 groups accounted for an estimated 88.6% of total global revenues (i.e. premiums and deposits / flows) for these lines in 2023.

These types of business are defined as gross premiums from life (both protection-related and investment-related), critical illness, disability income (income protection), funeral expenses (preneed) and long-term care insurance plus gross deposits / flows from annuities and retirementrelated products and services (including pension de-risking where not configured as reinsurance) but excluding accident and health insurance.

For insurer groups with financial year ends that occur in a month other than December, Insuramore presents data that includes a part of 2024 (e.g. end of March 2024 for many Japanbased groups).

In 2023, the top 300 insurer groups by this measure segmented by type and by home region as shown in the charts overleaf.

Source: Insuramore research and estimates based on insurer group disclosures and insurance trade statistics (i.e. financial supervisory authorities, insurance trade associations etc.)

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Segmentation by Type and by Home Region of the Top 300 Insurer Groups Worldwide as Measured by Gross Direct Premiums Written and Deposits / Flows for Total Life Insurance, Annuity and Retirement-Related Business, 2023



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